

Knox Waterloo Presbyterian Church Security Donation Form



Private Wealth



Please use this letter as our/my sufficient authority to transfer the following securities as a donation from our/my personal investment account to the BMO Nesbitt Burns Investment Account of Knox Presbyterian Church.

Have you communicated with your broker about this Gift of Stock? Yes _____ No _____

DONOR:

Name: _____

Address: _____

Address: _____

City: _____ Prov: _____ Postal Code: _____

From:

Brokerage/Institution: _____ Acct. No.: _____

Address: _____

Broker/Contact: _____

Phone: _____ Fax: _____

No. of Shares: _____ Name of Security: _____

No. of Shares: _____ Name of Security: _____

No. of Shares: _____ Name of Security: _____

Transfer To:

BMO Nesbitt Burns Inc.

Account Transfer Dept.

7th Floor

250 Yonge St.,

Toronto, Ontario

Broker: Carrique-Graham Wealth Advisory Group, Asst. Gretta Batista 519-886-6982

Fax: 519-747-2236

Knox Presbyterian Church Acct. No.: _____

FINS# T009 CUID NTDT DTC 5043

Contact Name: Account Transfers Dept.

Contact Phone: 416-552-7001

Donor Authorization:

I hereby authorize the transfer of the above described Investments from my account(s)

x

Signature of Donor Account Holder_____
Date

**The Donor should notify Knox Presbyterian Church of their intention to donate securities.
Once the gift has been received, Knox Presbyterian Church will send you a tax receipt.**